

25 August 2023

ASX Market Announcements Office ASX Limited 20 Bridge Street Sydney NSW 2000

Cobalt Blue Holdings Limited (ASX: COB) (Company) has issued the following fully paid ordinary shares (Shares):

Issue Date	Details	Quantity
21/8/2023	Issue of Shares on conversion of vested performance rights (30/6/2023 expiry), issued to the CEO & Executive Director and Executives	3,712,231
25/8/2023	Issue of Shares to conversion of Company options held by staff, Executives, and contractors under the Company's Option/Incentive Plans	1,357,412
25/8/2023	Issue of Shares to staff and contractors as part of their base remuneration	254,918
	Total Shares	5,324,561

Appendix 2A forms have been issued for these securities.

Cleansing Notice

The Company gives the following information under sections 708A(5)(e) and 705A(6) of the Corporations Act 2001 (Cth) (Act) in relation to these Shares:

- (1) the Shares were issued without disclosure to investors under Part 6D of the Act;
- (2) this Notice is being given under section 708A(5)(e) of the Act;
- (3) As at the date of this Notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act.
- (4) There is no other information that is excluded information as at the date of this Notice that is required to be set out in this Notice under section 708A(6) of the Act.

Cobalt Blue Holdings Limited

Danny Morgan Company Secretary Tel: 02 8287 0660

For the purpose of ASX Listing Rule 15.5, this announcement was authorised by the Company Secretary.