



Cobalt Blue Holdings Limited ABN 90 614 466 607
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20 April 2018

ASX Market Announcements
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

For Market Release

Cash Share Placement

Cleansing Notice under section 708A (5) of the *Corporations Act 2001* (Cth)

This notice is given by Cobalt Blue Holdings Limited ABN 90 614 466 607 (ASX Code: COB) (**Company**) under section 708A(5) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 16 April 2018, the Company issued a total of 7,093,959 ordinary fully paid shares (**Shares**) for an issue price of A\$1.10 cash per Share (**Placement Securities**) pursuant to a placement to LG International, a sophisticated and professional investor.

In accordance with section 708A (5) (e) of the Corporations Act, the Company provides notice to the ASX that:

1. it has issued the Placement Securities without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act;
3. as at the date of this notice, there is no information that:
 - (a) is "excluded information" of the type referred to in and for the purposes of the Corporations Act; and
 - (b) investors and their professional advisors would reasonably require for the purpose of making an informed assessment of the Company's:
 - (i) financial position and performance; and
 - (ii) rights and liabilities attaching the Company's shares

to the extent to which it is reasonable for investors and their professional advisors to expect to find information in a disclosure document.

Yours sincerely,

Ian Morgan
Company Secretary